

**Annexure-1**

**Unaudited financial results by company**

PART I	(Rs. in Lakhs)					
Statement of Standalone unaudited Results for the Quarter Ended 30/06/2013						
Particulars	(30/06/2013)	(30/06/2012)	(31/03/2013)	(30/06/2013)	(30/06/2012)	(31/03/2013)
	3 Months Ended	3 Months Ended	3 Months Ended	Yearly	Yearly	Yearly
				Current	Previous	Previous
				Period ended	Year ended	Year ended
	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)
(Refer Notes Below)						
<b>1 Income from operations</b>						
(a) Net sales/income from operations (Net of excise duty)	0.00	0.00	0.00	0.00	0.00	0.00
(b) Other operating income	1.27	3.00	3.20	1.27	3.00	12.75
<b>Total income from operations (net)</b>	1.27	3.00	3.20	1.27	3.00	12.75
<b>2 Expenses</b>						
(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
(b) Purchase of stock-in-trade	0.13	0.00	1.18	0.13	0.00	4.73
© Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(d) Employee benefits expense	0.07	0.70	0.70	0.07	0.70	2.90
(e) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	0.00
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1.00	4.00	76.00	1.00	4.00	306.03
<b>Total expenses</b>	1.20	4.70	77.88	1.20	4.70	313.66
<b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	0.07	(1.70)	(74.68)	0.07	(1.70)	(300.91)
<b>4 Other income</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	0.07	(1.70)	(74.68)	0.07	(1.70)	(300.91)
<b>6 Finance costs</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	0.07	(1.70)	(74.68)	0.07	(1.70)	(300.91)
<b>8 Exceptional items</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>9 Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	0.07	(1.70)	(74.68)	0.07	(1.70)	(300.91)
<b>10 Tax expense - Provision for taxation</b>	0.02	0.00	0.00	0.00	0.00	0.00
<b>11 Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	0.05	(1.70)	(74.68)	0.07	(1.70)	(300.91)
<b>12 Extraordinary items</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>13 Net Profit / (Loss) for the period (11 + 12)</b>	0.05	(1.70)	(74.68)	0.07	(1.70)	(300.91)
<b>14 Share of profit / (loss) of associates*</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>15 Minority interest *</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	0.05	(1.70)	(74.68)	0.07	(1.70)	(300.91)
<b>17 Paid-up equity share capital (Face Value of the Share shall be indicated)</b>	366.46	366.46	366.46	366.46	366.46	366.46
<b>18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>19.i Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):</b>						
(a) Basic	5.92	0.00	0.00	5.92	0.00	0.00
(b) Diluted	5.92	0.00	0.00	5.92	0.00	0.00
<b>19.ii Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):</b>						
(a) Basic	5.92	0.00	0.00	5.92	0.00	0.00
(b) Diluted	5.92	0.00	0.00	5.92	0.00	0.00

See accompanying note to the financial results  
 \* Applicable in the case of consolidated results.

- Notes: 1. The above results were reviewed by Audit Committee and taken on record by the Board of Directors at its meeting held on 14th August, 2013.
2. The Company has only single Reportable Business Segment in terms of requirements of Accounting Standard 17.
3. During the quarter ended 30th June, 2013 1 complaint were received and attended.
4. Previous quarter's figures have been re-grouped / re-arranged wherever necessary.
5. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

**By Order of the Board of Directors**

Place : Ahmedabad  
 Date : 14/08/2013

For Toheal Pharmachem Limited

Sd/-  
 Director

<b>PART II</b>						
<b>Unaudited Results for the Quarter Ended 30/06/2013</b>						
Particulars	(30/06/2013)	(30/06/2012)	(31/03/2013)	(30/06/2013)	(30/06/2012)	(31/03/2013)
	3 Months Ended	3 Months Ended	3 Months Ended	Yearly	Yearly	Yearly
				Current	Previous	Previous
				Period ended	Year ended	Year ended
	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
<b>1</b>	<b>Public shareholding</b>					
- Number of shares	3530300	3500500	3500500	3530300	3500500	3500500
- Percentage of shareholding	69.49%	68.90%	68.90%	69.49%	68.90%	68.90%
<b>2</b>	<b>Promoters and Promoter Group Shareholding **</b>					
<b>a)</b>	<b>Pledged/Encumbered</b>					
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<b>b)</b>	<b>Non-encumbered</b>					
- Number of shares	1550200	1580000	1580000	1550200	1580000	1580000
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	30.51%	31.10%	31.10%	30.51%	31.10%	31.10%

Particulars	3 months ended (30/06/2013)
<b>B</b>	<b>INVESTOR COMPLAINTS</b>
Pending at the beginning of the quarter	9
Received during the quarter	1
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	6

TOHEAL PHARMACHEM LIMITED

Regd. Office: 5th Floor, Nilkanth Place, B Block, Opp. Seema Hall, 100ft. Sanjay Sachin Road, Satellite, Ahmedabad-380015, Email Id: tohealpharmachem@gmail.com. Phone : 079-26930309

2. Annexure-IX of Clause 41

Standalone Statement of Assets and Liabilities		As at	As at
		(current	(current
Particulars		year end)	year end)
		(31/03/2013)	(31/03/2012)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	366.46	366.46
	(b) Reserves and surplus	-329.5	-28.6
	(c) Money received against share warrants	0.00	0.00
	<b>Sub-total - Shareholders' funds</b>	<b>36.92</b>	<b>337.83</b>
<b>2</b>	<b>Share application money pending allotment</b>	0.00	0.00
<b>3</b>	<b>Minority interest *</b>	0.00	0.00
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	0.00	0.00
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	0.00	0.00
	<b>Sub-total - Non-current liabilities</b>	<b>0</b>	<b>0</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	9.89	9
	(b) Trade payables	0	0
	(c) Other current liabilities	0.3	0.3
	(d) Short-term provisions	0	0
	<b>Sub-total - Current liabilities</b>	<b>10.19</b>	<b>9.3</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>47.11</b>	<b>347.13</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	0	0
	(i) Capital work-in-progress	0.55	316.62
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	0	12.68
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	0.00	0.00
	(f) Other non-current assets	0.00	0.00
	<b>Sub-total - Non-current assets</b>	<b>0.55</b>	<b>329.3</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	0	0
	(b) Inventories	0	1.76
	(c) Trade receivables	7.26	5.5
	(d) Cash and cash equivalents	9.3	10.57
	(e) Short-term loans and advances	30	0.00
	(f) Other current assets	0	0
	<b>Sub-total - Current assets</b>	<b>46.56</b>	<b>17.83</b>
	<b>TOTAL - ASSETS</b>	<b>47.11</b>	<b>347.13</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

\*\*\*\*\*