

Annexure-1

Unaudited financial results by company

PART I	(Rs. in Lakhs)					
Statement of Standalone unaudited Results for the Quarter Ended 30/09/2015						
Particulars	(30/09/2015)	(30/09/2014)	(30/06/2015)	(30/09/2015)	(30/09/2014)	(31/03/2015)
	3 Months Ended	3 Months Ended	3 Months Ended	Yearly Current Period ended	Yearly Previous Year ended	Yearly Previous Year ended
	(Unaudited)	(Unaudited)	(Un Audited)	(Unaudited)	(Unaudited)	(Audited)
(Refer Notes Below)						
<b>1 Income from operations</b>						
(a) Net sales/income from operations (Net of excise duty)	3.17	0.00	1.65	4.82	0.00	0.13
(b) Other operating income	0.00	0.41	0.00	0.00	1.29	1.88
<b>Total income from operations (net)</b>	<b>3.17</b>	<b>0.41</b>	<b>1.65</b>	<b>4.82</b>	<b>1.29</b>	<b>2.01</b>
<b>2 Expenses</b>						
(a) Cost of materials consumed	0.00	0.13	0.00	0.00	0.58	0.70
(b) Purchase of stock-in-trade	0.16	0.10	0.20	0.36	0.10	0.30
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(d) Employee benefits expense	0.15	0.15	0.15	0.30	0.30	0.42
(e) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	0.00
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.75	0.20	3.62	4.37	0.20	2.43
<b>Total expenses</b>	<b>1.06</b>	<b>0.58</b>	<b>3.97</b>	<b>5.03</b>	<b>1.18</b>	<b>3.85</b>
<b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>2.11</b>	<b>(0.17)</b>	<b>(2.32)</b>	<b>(0.21)</b>	<b>0.11</b>	<b>(1.84)</b>
4 Other income	0.00	0.00	0.00	0.00	0.00	0.00
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>2.11</b>	<b>(0.17)</b>	<b>(2.32)</b>	<b>(0.21)</b>	<b>0.11</b>	<b>(1.84)</b>
6 Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
<b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>2.11</b>	<b>(0.17)</b>	<b>(2.32)</b>	<b>(0.21)</b>	<b>0.11</b>	<b>(1.84)</b>
8 Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9 Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>2.11</b>	<b>(0.17)</b>	<b>(2.32)</b>	<b>(0.21)</b>	<b>0.11</b>	<b>(1.84)</b>
10 Tax expense - Provision for taxation	0.00	0.00	0.00	0.00	0.03	0.00
<b>11 Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>2.11</b>	<b>(0.17)</b>	<b>(2.32)</b>	<b>(0.21)</b>	<b>0.08</b>	<b>(1.84)</b>
12 Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
<b>13 Net Profit / (Loss) for the period (11 + 12)</b>	<b>2.11</b>	<b>(0.17)</b>	<b>(2.32)</b>	<b>(0.21)</b>	<b>0.08</b>	<b>(1.84)</b>
14 Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15 Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
<b>16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	<b>2.11</b>	<b>(0.17)</b>	<b>(2.32)</b>	<b>(0.21)</b>	<b>0.08</b>	<b>(1.84)</b>
17 Paid-up equity share capital (Face Value of the Share shall be indicated)	305.83	366.46	305.83	305.83	366.46	366.46
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
<b>19. I Earnings per share (before extraordinary items) (of Rs 10/- each) (not annualised):</b>						
(a) Basic	0.00	(0.00)	(0.00)	(0.00)	0.00	0.00
(b) Diluted	0.00	0.00	0.00	(0.00)	0.00	0.00
<b>19. II Earnings per share (after extraordinary items) (of Rs 10/- each) (not annualised):</b>						
(a) Basic	0.00	(0.00)	0.00	(0.00)	0.00	0.00
(b) Diluted	0.00	0.00	0.00	(0.00)	0.00	0.00
See accompanying note to the financial results						

\* Applicable in the case of consolidated results

- Notes: 1. The above results were reviewed by Audit Committee and taken on record by the Board of Directors at its meeting held on 07th November, 2015.
2. The Company has only single Reportable Business Segment in terms of requirements of Accounting Standard 17.
3. During the quarter ended 30th September, 2015, One complaint was received and attended.
4. Previous quarter's figures have been re-grouped / re-arranged wherever necessary.
5. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

Place : Ahmedabad  
 Date : 07/11/2015

By Order of the Board of Directors  
**For, Toheal Pharmachem Ltd.**  
 Toheal Pharmachem Limited  
  
**Authorised Signatory / Director.**  
 Director  
 DIN: 01662085

PART II						
Unaudited Results for the Quarter Ended 30/09/2015						
Particulars	(30/09/2015)	(30/09/2014)	(30/06/2015)	(30/09/2015)	(30/09/2014)	(31/03/2015)
	3 Months Ended	3 Months Ended	3 Months Ended	Yearly Current	Yearly Previous	Yearly Previous
	(Unaudited)	(Unaudited)	(Un Audited)	Period ended (Unaudited)	Year ended (Unaudited)	Year ended (Audited)
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1</b> Public shareholding						
- Number of shares	2424200	4445800	2424200	2424200	4445800	4446400
- Percentage of shareholding	79.27%	87.51%	79.27%	79.27%	87.51%	87.52%
<b>2</b> Promoters and Promoter Group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non-encumbered						
- Number of shares	634100	634700	634100	634100	634700	634100
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	20.73%	12.49%	20.73%	20.73%	12.49%	12.48%

Particulars	3 months ended (30/09/2015)
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	1
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	8

For, Toheal Pharmachem Ltd.

*Harsh J. Sank*  
 Authorised Signatory / Director.

TOHEAL PHAARMACHEM LIMITED

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2. Annexure-IX of Clause 41

Standalone Statement of Assets and			
Liabilities		As at	As at
Particulars		(current	(previous
		year end)	year end)
		(31/03/2015)	(31/03/2014)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	366.46	366.46
	(b) Reserves and surplus	-332.3	-330.4
	(c) Money received against share warrants	0.00	0.00
	<b>Sub-total - Shareholders' funds</b>	<b>34.2</b>	<b>36.04</b>
<b>2</b>	<b>Share application money pending allotment</b>	0.00	0.00
<b>3</b>	<b>Minority interest *</b>	0.00	0.00
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	0.00	0.00
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	0.00	0.00
	<b>Sub-total - Non-current liabilities</b>	<b>0</b>	<b>0</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	13.07	12.8
	(b) Trade payables	0.3	0
	(c) Other current liabilities	1.48	0.3
	(d) Short-term provisions	0	0
	<b>Sub-total - Current liabilities</b>	<b>14.85</b>	<b>13.1</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>49.05</b>	<b>49.14</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	0	0
	(i) Capital work-in-progress	0.55	0.55
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	0	0
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	0.00	0.00
	(f) Other non-current assets	0.00	0.00
	<b>Sub-total - Non-current assets</b>	<b>0.55</b>	<b>0.55</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	0	0
	(b) Inventories	0	0
	(c) Trade receivables	6.68	6.68
	(d) Cash and cash equivalents	11.82	11.91
	(e) Short-term loans and advances	30	30
	(f) Other current assets	0	0
	<b>Sub-total - Current assets</b>	<b>48.5</b>	<b>48.59</b>
	<b>TOTAL - ASSETS</b>	<b>49.05</b>	<b>49.14</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

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For, Toheal Pharmachem Ltd.  
*Harsh J. Shah*  
Authorised Signatory / Director.